SOURCEPASS™

PRODUCTIVITY SOLUTIONS

Microsoft Dynamics 365

All-In-One Business Management Solution

SOC 2 TYPE II CERTIFIED · AICPA SOC · ISO 27001 Certified

⊞ Improved Collaboration to Advance Business Productivity

With Microsoft Dynamics 365, you will utilize applications designed to enhance business management of finances, operations, and workflow.

Your business will gain functionality for financials, analytics and reporting, project management, inventory and order processing, operational enhancement and performance tracking.

How Dynamics Helps Your Business:

- ✔ Make data driven decisions
- ✔ Take control over analytics
- ✔ Optimize operations
- ✔ Increase productivity
- ✔ Adapt as business grows
- ✔ Enhance customer engagement
- ✔ Empower employees
- ✔ Work smarter and faster

Features & Outcomes

- ☑ Superior operational efficiency and breakthrough customer experience
- ☑ Agility and reduced complexity without increased cost
- ☑ Automated financial processes
- ☑ Sales & supply chain management to enhance sales effectiveness, streamline processes, and drive growth
- ☑ Reporting & forecasting

Microsoft®
GOLD CERTIFIED
Partner

Sourcepass Infinity, a division of Sourcepass, offers a comprehensive range of business software and consulting services supporting the Microsoft Dynamics 365 and Dynamics GP software platforms.

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Why Make the Switch to Microsoft Dynamics 365?

Microsoft Dynamics allows for powerful integration with other business systems, including deep integration with Office 365 and other Microsoft services.

Business Transformation: Upgrading to Microsoft Dynamics 365 streamlines operations with automated workflows, significantly reducing manual tasks.

Financial Management: The platform provides enhanced financial oversight with real-time and historical data through user-friendly dashboards.

Scalability and IT Simplification: Microsoft Dynamics 365 offers scalable plug-and-play features and a cloud-based system that simplifies IT infrastructure.

Security and Integration: Microsoft Dynamics 365 ensures compliance with built-in security features and fosters collaboration through seamless integration with the Microsoft Ecosystem. AI tools and real-time inventory management optimize demand planning.

? Is it time to upgrade your business systems?

☐ Are manual processes making your team inefficient, leading to errors and hindering productivity?

☐ ·Is your team investing hours outside your current system, manipulating spreadsheets to extract meaningful information?

☐ Is your team finding it challenging to manage transactions across multiple companies or handle multi-currency transactions?

☐ Is your team struggling to provide timely information, resorting to workarounds to manage data?

☐ Is your team struggling to meet customer demands due to delays in order processing and fulfillment?

☐ Do you rely on external advisors, often CPAs, to validate financial data as you question the quality of your information?

☐ Have you come to the realization that your current systems are impeding your ability to explore new business opportunities?

If you checked off any of these boxes, it's time to upgrade to Microsoft Dynamics!

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Start your journey today by contacting us at
646.681.5528 or visit www.sourcepass.com.